

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name MANHATTAN RIVER GROUP, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-0434689

4. Debtor's address Principal place of business

348 Dyckman Street
New York, NY 10034

Number, Street, City, State & ZIP Code

New York
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor

MANHATTAN RIVER GROUP, LLC

Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**7225****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- Chapter 7
 Chapter 9
 Chapter 11. **Check all that apply:**

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship
District	When
	Case number, if known

Debtor

MANHATTAN RIVER GROUP, LLC

Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- It needs to be physically secured or protected from the weather.

- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

 Other _____**Where is the property?**

Number, Street, City, State & ZIP Code

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:* Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**

- 1-49
 50-99
 100-199
 200-999

- 1,000-5,000
 5001-10,000
 10,001-25,000

- 25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

- \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

- \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated Liabilities

- \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

- \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

MANHATTAN RIVER GROUP, LLC

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

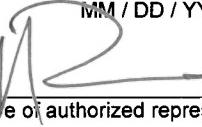
I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 20, 2018

MM / DD / YYYY



Signature of authorized representative of debtor

Joshua Rosen

Printed name

Title Managing Member

18. Signature of attorney

Signature of attorney for debtor

Date December 20, 2018

MM / DD / YYYY

Brian J. Hufnagel, Esq.

Printed name

Brian J. Hufnagel, Attorney at Law

Firm name

357 E. Fulton Street, Long Beach, NY 11561

Number, Street, City, State & ZIP Code

Contact phone 917 698 9475

Email address hufnagellaw@gmail.com

Bar number and State

**United States Bankruptcy Court
Southern District of New York**

In re MANHATTAN RIVER GROUP, LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 20, 2018



Joshua Rosen/Managing Member
Signer/Title

A&L CESSPOOL
38-40 REVIEW AVENUE
LONG ISLAND CITY, NY 11101

ACE ENDICO
80 INTERNATIONAL BLVD
BREWSTER, NY 10509

AIM HOSPITALITY
470 FASHION AVENUE
NEW YORK, NY 10018

ALEX WHYTE & TEMPEST ALSTON
2225 FIFTH AVENUE, 11A
NEW YORK, NY 10037

AMERICAN SECURITY PROTECTION
75 LARKFIELD ROAD
EAST NORTHPORT, NY 11731

AUTO CHLOR
1405 COMMERCE AVENUE
BRONX, NY 10461

AVID WASTE
1330 OAK POINT AVENUE
BRONX, NY 10474

BANK DIRECT CAPITAL FINANCE
150 NORTH FIELD DRIVE
SUITE 190
LAKE FOREST, IL 60045

BENNETT ELECTRIC
33 POLIFLY ROAD
HACKENSACK, NJ 07601

BJSH CONSULTING
217-17 130TH AVENUE
SPRINGFIELD GARDENS, NY 11413

BLUE SHORE
1029 TEANECK ROAD
2ND FLOOR
TEANECK, NJ 07666

BROADWAY PARTY RENTAL
134 MORGAN AVENUE
BROOKLYN, NY 11237

BROOKLYN MARINE
56 DEAN STREET
BROOKLYN, NY 11201

BROPHY BROTHERS
15 HARRISON AVENUE
YONKERS, NY 10705

CHRISTINA O'CONNELL

CINTAS CORP.
PO BOX 630603
CINCINNATI, OH 45263

CIT
21146 NETWORK PLACE
CHICAGO, IL 60673

CITI BUSINESS CARD
P.O. BOX 9001037
LOUISVILLE, KY 40290

CON EDISON
PO BOX 1702
NEW YORK, NY 10116

COURTNEY HENRY
C/O DANIEL LEVY, LLP
3144 EAST TREMONT AVENUE
BRONX, NY 10461

DEREK TAUBER

DNA ILLUMINATIONS
4317 QUEENS STREET
LONG ISLAND CITY, NY 11101

DRISCOLL FOODS
174 DELAWANNA AVE
CLIFTON, NJ 07014

EAGLE BUSINESS MACHINE
2 NORTH SAW MILL ROAD
ELMSFORD, NY 10523

ELIAS BATINJANE
C/O HANNA & PEREZ PC
260 COLUMBIA AVE, STE 20-21
FORT LEE, NJ 07024

EQUANA ASHAYE NICHOLS-WIGGINS
C/O NOVO LAW FIRM PC
299 BROADWAY, 17TH FLOOR
NEW YORK, NY 10007

ERIK CUELLO

FOSTER & FOLEY
255 EXECUTIVE DRIVE
SUITE 307
PLAINVIEW, NY 11803

FRIEDLANDER GROUP INC.
2500 WESTCHESTER AVE
SUITE 400A
PURCHASE, NY 10577

GINA BAUER

GYPSY COW
94 JEWEL STREET, #R
BROOKLYN, NY 11222

INDEPENDENT PEST EXTERMINATION
PO BOX 180175
RICHMOND HILL, NY 11418

INK KEEPERS
P.O. BOX 1759
LONG ISLAND CITY, NY 11101

JAMS
PO BOX 845402
LOS ANGELES, CA 90084

JARROD BRACY
C/O KAFKO SCHNITZER LLP
7 HUGH GRANT CIRCLE
BRONX, NY 10462

JIM WALLICK

JOSEPH & KIRSHENBAUM LLP
32 BROADWAY #601
NEW YORK, NY 10004

LESLIE SEGURA
C/O PECHMAN LAW GROUP PLLC
488 MADISON AVE
NEW YORK, NY 10022

LONDON MEAT CO
56 LITTLE WEST 12TH STREET
NEW YORK, NY 10014

MADELEINE WEINGARTEN
440 E 62ND STREET, 10A
NEW YORK, NY 10065

MANUEL PERALTA
117 POST AVENUE
APT 2F
NEW YORK, NY 10034

MARLIN BUSINESS BANK
PO BOX 13604
PHILADELPHIA, PA 19101

MERCHANTS INSURANCE
P.O. BOX 4031
BUFFALO, NY 14240

MICHAEL RUBIN

MITCH & BIANCA BATIS-GELPI

MITEL
28760 NETWORK PLACE
CHICAGO, IL 60673

MONICA SARMIENTO

NUCO2
PO BOX 41790
BOSTON, MA 02241

NYC DEPT. OF PARKS AND REC.
C/O NYC LAW DEPT.
100 CHURCH STREET
NEW YORK, NY 10007

NYC DEPT. OF PARKS AND REC.
830 5TH AVENUE - THE ARSENAL
ROOM 407
NEW YORK, NY 10065

NYC WATER BOARD
PO BOX 11863
NEWARK, NJ 07101

NYS DEPT. OF TAX AND FIN.
BANKRUPTCY SECTION
PO BOX 5300
ALBANY, NY 12205

NYSIF
PO BOX 5238
NEW YORK, NY 10008

OUT OF THE BLUE
1271 RYAWA AVENUE
BRONX, NY 10474

PEI SUSHI
1065 67TH STREET, 2B
BROOKLYN, NY 11219

READY FRESH BY NESTLE
PO BOX 856192
LOUISVILLE, KY 40285

RMS INSURANCE
P.O. BOX 1406
SOUTHOLD, NY 11971

RR PLUMBING /ROTO
5672 COLLECTIONS CENTER DRIVE
CHICAGO, IL 60693

SONIA CRUZ
C/O HARMON, LINDER & ROGOWSKY
3 PARK AVENUE SUITE 2300
NEW YORK, NY 10016

SOUTHERN WINES & SPIRITS
345 UNDERHILL BLVD
SYOSSET, NY 11791

STAPLES ADVANTAGE
DEPT. NY - PO BOX 415256
BOSTON, MA 02241

SUZANNE FROMM
210 RIVERSIDE DR, 4G
NEW YORK, NY 10025

SYSKO
20 THEODORE CONRAD DR.
JERSEY CITY, NJ 07305

TRAVELERS INSURANCE
PO BOX 5600
HARTFORD, CT 06102

TRI STATE PARKING
P.O. BOX 740421
REGO PARK, NY 11374

VERIZON
PO BOX 15124
ALBANY, NY 12212

WASHINGTON HEIGHTS LEARNING
C/O JARED FOX

WHITE PLAINS LINEN
4 JOHN WALSH BLVD.
PEEKSKILL, NY 10566

YANKEE LINEN
63 SECOND AVENUE
PATERSON, NJ 17514

United States Bankruptcy Court
Southern District of New York

In re MANHATTAN RIVER GROUP, LLC

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities*	Kind of Interest
FM&AC Corp., Inc.		47.38%	Non-Voting
Jerald Tenenbaum		26.31%	Voting
Joshua Rosen		26.31%	Voting

*As of October 26, 2018

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 20, 2018

Signature

Joshua Rosen



*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

United States Bankruptcy Court
Southern District of New York

In re **MANHATTAN RIVER GROUP, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **MANHATTAN RIVER GROUP, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

FM&AC Corp., Inc. - 47.38% (Non-Voting)

December 20, 2018

Date



Brian J. Hufnagel

Signature of Attorney or Litigant
Counsel for **MANHATTAN RIVER GROUP, LLC**
Brian J. Hufnagel, Attorney at law
357 E. Fulton Street, Long Beach, NY 11561
Tel: 917-698-9475
hufnagellaw@gmail.com

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

MANHATTAN RIVER GROUP, LLC,

Case No. 18-_____

Debtor.

-----X

AFFIDAVIT PURSUANT TO S.D.N.Y. LOCAL BANKRUPTCY RULE 1007-2

STATE OF NEW YORK)
)
) ss:
COUNTY OF NEW YORK)

I, Joshua Rosen, duly sworn, depose and say:

1. I am the Managing Member of Manhattan River Group, LLC (the “Debtor”), and as such I am familiar with the operations, business and financial affairs of the Debtor. I submit this affidavit in accordance with the S.D.N.Y Local Bankruptcy Rule 1007-2 in support of the voluntary petition filed by the Debtor.
2. There are no other or prior bankruptcy cases against the Debtor and this petition is being filed as a voluntary Chapter 11 proceeding on December 20, 2018, and as such there has been no trustee or creditors’ committee appointed in this case.
3. A copy of the Debtor’s board resolution authorizing the Chapter 11 filing is annexed hereto as **Exhibit “A”**.
4. The Debtor is a New York limited liability company and was organized on June 26, 2007.
5. The Debtor operates a seasonal restaurant at the premises located at 348 Dyckman Street, New York, NY 10034 (the “Premises”).

6. The Debtor's immediate need for relief in this Court stems from its serious cashflow difficulties directly resulting from a series of restrictions placed on the Debtor's operations of the Premises, for its permitted use.

7. Pursuant to Rule 1007-(a)(4) of the local bankruptcy rules annexed hereto as **Exhibit "B"** is a list containing the names and addresses of the Debtor's twenty (20) largest unsecured creditors, excluding insiders.

8. Pursuant to Rule 1007-2(a)(5) of the local bankruptcy rules, annexed hereto as **Exhibit "C"** is a list containing the names and addresses of the Debtor's five (5) largest secured claims.

9. Pursuant to Rule 1007-2(a)(6) of the local bankruptcy rules, annexed hereto as **Exhibit "D"** is a summary of the Debtor's assets and liabilities. This is an internally generated estimate of assets and liabilities and may require certain adjustments.

10. The Debtor does not have any publicly held shares, debentures, or other securities.

11. The City of New York, the owner of the Premises, currently holds two security deposits in the amounts of \$12,578.50 and \$30,186.00.

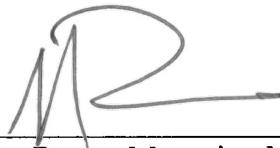
12. The Debtor's assets consist primarily of restaurant food and beverage inventory, furniture, fixtures and equipment. The Debtor's books and records are located at the Licensed Premises.

13. The Debtor at this time is managed through its Managing Member, Joshua Rosen. The Managing Member does not presently receive a salary.

14. Aside from the Managing Member, the Debtor currently does not have any employees as the Debtor is currently in its off-season.

15. The Debtor is currently a party to ten lawsuits or proceedings, a list of which is annexed hereto as **Exhibit "E"**.

16. Since the Debtor is currently in its off-season, the Debtor does not expect to receive any revenue from operations of the business for the thirty (30) day period following the Chapter 11 filing. The Debtor's operating expenses during the same thirty (30) day period should be approximately \$50,000.00



Joshua Rosen, Managing Member

Sworn to before me this
21 day of December, 2018

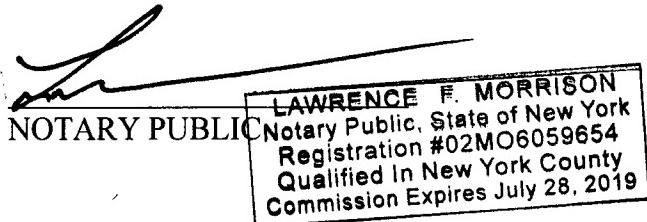


EXHIBIT A

CORPORATE RESOLUTION

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

MANHATTAN RIVER GROUP, LLC,

Case No. 18-_____ ()

Debtor.

X

CORPORATE RESOLUTION

At the meeting of the Board of Directors of Manhattan River Group, LLC, a New York limited liability company (the "Company"), it was determined to be in the best interests of the Company to file for bankruptcy under Chapter 11 of the United States Bankruptcy Code and the following resolution was adopted:

Whereas, it is in the best interest of the Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Joshua Rosen, Managing Member of the Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Company; and

Be It Further Resolved, that Joshua Rosen, Managing Member of the Company, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case; and

Be It Further Resolved, that Joshua Rosen, Managing Member of the Company, is authorized and directed to employ Lawrence F. Morrison, attorney and the law firm of Morrison Tenenbaum, PLLC to represent the Company in such bankruptcy case.

Dated: New York, New York
December 20, 2018

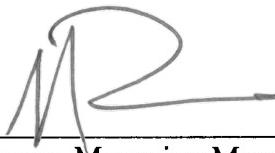
By: _____

Joshua Rosen, Managing Member

EXHIBIT B

20 LARGEST UNSECURED CREDITORS

Fill in this information to identify the case:

Debtor name MANHATTAN RIVER GROUP, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
 Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
 Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
 Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
 Schedule H: Codebtors (Official Form 206H)
 Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
 Amended Schedule
 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
 Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 20, 2018

X

Signature of individual signing on behalf of debtor

Joshua Rosen

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **MANHATTAN RIVER GROUP, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known): _____

 Check if this is an
amended filing
Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ace Endico 80 International Blvd Brewster, NY 10509		Food & Beverage	Unliquidated			\$15,643.18
AIM Hospitality 470 Fashion Avenue New York, NY 10018		Commission	Unliquidated			\$13,124.20
Alex Whyte & Tempest Alston 2225 Fifth Avenue, 11A New York, NY 10037		Deposit	Unliquidated			\$22,444.00
Brooklyn Marine 56 Dean Street Brooklyn, NY 11201			Unliquidated			\$7,200.00
Brophy Brothers 15 Harrison Avenue Yonkers, NY 10705		Food & Beverage	Unliquidated			\$12,425.65
Christina O'Connell		Deposit	Unliquidated			\$12,052.50
Con Edison PO Box 1702 New York, NY 10116		Electric Utility	Unliquidated			\$10,861.89
Derek Tauber		Deposit	Unliquidated			\$8,000.00
Driscoll Foods 174 Delawanna Ave Clifton, NJ 07014		Food & Beverage	Unliquidated			\$8,954.27
Erik Cuello		Deposit	Unliquidated			\$12,412.00
Gina Bauer		Deposit	Unliquidated			\$8,371.58
JAMS PO Box 845402 Los Angeles, CA 90084		ADR Services	Disputed			\$20,088.00
Jim Wallick		Deposit	Unliquidated			\$14,000.00

Debtor	MANHATTAN RIVER GROUP, LLC		Case number (if known)		
Name					
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.	
Michael Rubin		Deposit	Unliquidated		\$9,220.00
Mitch & Bianca Batis-Gelpi		Deposit	Unliquidated		\$10,282.00
NYC Dept. of Parks and Rec. c/o NYC Law Dept. 100 Church Street New York, NY 10007		Rent Arrears	Unliquidated		\$221,676.47
NYC Water Board PO Box 11863 Newark, NJ 07101		Water Utility	Unliquidated		\$17,939.52
Out of the Blue 1271 Ryawa Avenue Bronx, NY 10474		Food & Beverage	Unliquidated		\$16,906.86
RMS Insurance P.O. Box 1406 Southold, NY 11971		Insurance	Unliquidated		\$17,019.96
Sysco 20 Theodore Conrad Dr. Jersey City, NJ 07305		F&B Debt	Unliquidated		\$27,751.52

EXHIBIT C

5 LARGEST SECURED CREDITORS

None

EXHIBIT D

SUMMARY OF ASSETS AND LIABILITIES

Approx. Assets: -\$239,195.30

Approx. Liabilities: \$284,955.07

EXHIBIT E

LIST OF PENDING LAWSUITS & PROCEEDINGS

Manhattan River Group LLC – List of pending lawsuits and proceedings

1. Manhattan River Group, LLC v. City of New York Dept. of Parks and Recreations, *et al.*
 - a. Index No.: 0160704/2018
 - b. Location: NYS Supreme Court, County of New York
2. Courtney Henry v. Manhattan River Group, LLC (Disposed)
 - a. Index No.: 25421/2018E
 - b. Location: Bronx Supreme Court
3. Sonia Cruz v. Manhattan River Group, LLC, *et al.*,
 - a. Index No. 162200/2015
 - b. Location: NYS Supreme Court, County of New York
4. Elias Batinjane v. Manhattan River Group, LLC, *et al.*, (Disposed)
 - a. Index No. 152031/2016
 - b. Location: NYS Supreme Court, County of New York
5. Equana Ashaye Nichols-Wiggins v. Manhattan River Group, LLC,
 - a. Index No. 158354/2015
 - b. Location: NYS Supreme Court, County of New York
6. Jarrod Bracy v. Manhattan River Group
 - a. Index No. 303496/2015
 - b. Location: Bronx Supreme Court
7. White Plains Coat & Apron Co., Inc., v. Manhattan River Group, LLC
 - a. Index No. CV-009312-18/NY
 - b. Location: NYS Civil Court, New York County
8. Joseph & Kirschenbaum LLP v. Manhattan River Group, LLC, *et al.*
 - a. Case No: 18cv-10283
 - b. Location: US District Court, SDNY
9. Leslie Segura – Potential FLSA Claim
10. Equana Ashaye Nichols-Wiggins v. Jerome Orourke, *et al.*
 - a. Index No. 0158354/2015
 - b. Location: NYS Supreme Court, County of New York